Future Lifestyle Plan | Fund Returns

Period ended 31 October 2026

Returns after total fund charges and after tax:

Fund	1 month	3 months	6 months	YTD	1 year	2 years p.a.	3 years p.a.	5 years p.a.	10 years p.a.
Lifetime Cash Fund	0.19%	0.45%	0.86%	1.28%	1.52%	2.11%	2.75%	2.38%	1.45%
Lifetime Conservative Fund	0.87%	0.26%	1.23%	1.30%	0.83%	3.31%	5.19%	1.83%	2.38%
Lifetime Balanced Fund	0.75%	1.55%	4.06%	4.92%	4.62%	7.81%	10.52%	4.44%	5.44%
Lifetime Growth	0.79%	1.95%	5.91%	7.03%	6.68%	9.93%	12.97%	5.70%	7.02%

Important information

Past performance is not necessarily an indicator of future performance. This publication provides general information only and should not be relied upon in making an investment decision. Investors should seek professional advice which takes into account their personal circumstances before making an investment decision. Returns disclosed after tax and fees are at the 28% PIR rate. The YTD return is for the 2026 calendar year.